



# LEAGUE OF VISIONARIES

Voyager Collective | Transformational Journeying | Co-Ownership Vessel

[leagueofvisionaries.org](https://leagueofvisionaries.org)

# A **MINDFULLY** CURATED **COLLECTIVE**

‘Gathered to explore, create, and inspire  
a regenerative travel experience’

Our collective strives to create **meaningful connections** among global visionaries by experiencing breathtaking encounters in the most remote locations of the Indonesian archipelago and developing regenerative and impactful initiatives to **support the local environment.**

Our 32 PAX sustainable vessel is designed to take you and your closest ones on **transformational and life-changing journeys.**





# IMAGINE

‘The magic from merging joy & purpose, adventure & mindfulness with like-hearted people’

Our collective was **formed by entrepreneurs, artists, change-makers, and social innovators** that believe in the magic arising when we occasionally break out of the ordinary **to create the extraordinary together.**

Engaging, sharing, and celebrating while **giving back and honoring the beauty and power of nature**, you - movers, thinkers, and manifestors - embark with us to form, accelerate and **co-create the most unforgettable and meaningful human experiences.**

# OUR FLOATING HOME

‘The Indah Hati is designed to become an outstanding community-hub and to elevate the standards of marine travelling’

**Length 65m, beam 12m**, height 56m

Combines Indonesian shipbuilding with boutique style, and innovative sustainability systems

Over **800 sqm living space** on three decks for **privacy, community activities, and co-creation.**

Accommodates **32 guests in 3 suites, 11 spacious cabins** with ensuite bathrooms, separate 25 pax crew cabins

Our **music & video studio, diving center, scientific laboratory, learning lounge** and multiple micro exploration vessels fuel co-creation and experience



# TOGETHER

‘We embark on an outstanding sailing vessel,  
uniting sustainable innovation & local tradition’

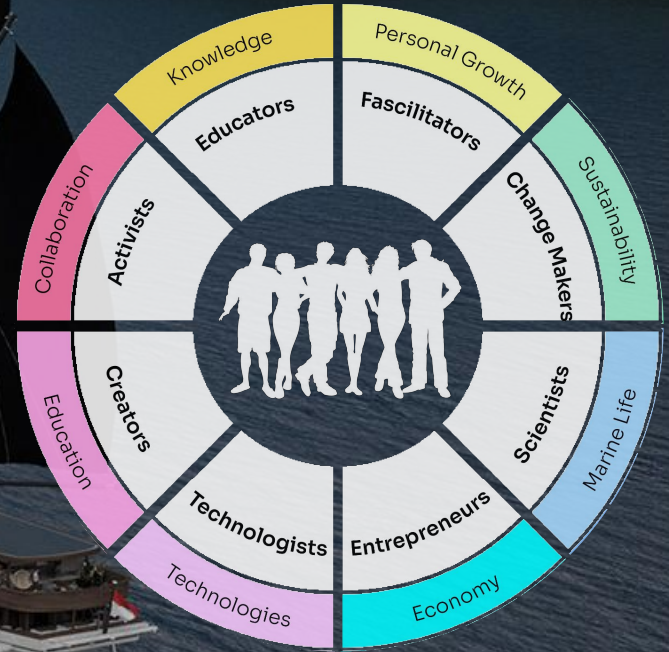
**The LOV community is composed of 65 core members.** Mindfully selected individuals with diverse backgrounds, along with their **extended network of about 300 people.**

All core members can actively participate in co-shaping the community and its future, and have the opportunity to extend invitations to their network in subsequent rounds.

**From entrepreneurs to artists,** our objective is to establish a community that is encompassing a **wide range of skills and knowledge domains.**

Through a multi-stage interview process, we ensure that applicants not only bring their skills but also align with our community's core values.

**> Learn more about our Core Values**



# RESPONSIBILITY

‘Generating a net positive environmental impact’

Aware of and **committed to the social and ecological responsibility**, we have developed a comprehensive **sustainability framework** to minimize our negative impact resulting from travel and ship operations, and to overcompensate it in a manner that generates a net positive impact on nature, people and the region.

Our general approach is to **substitute fossil** or any net negative materials & resources and to **overcompensate where they can not be avoided yet**. We are gradually integrating applications and activities with a strong focus on creating net positive impact alongside the UN Sustainable Development Goals.

> [Learn more about the Sustainability Framework](#) (Appendix)



250.000 trees



56.000 t



CO2 Sequestration  
10 years



2.800 t

Est. yearly CO2 Emission  
(flights & operation)

PLANTING  
≈ 1.5 km<sup>2</sup>  
of biodiverse  
Forrest YEARLY

Number of yearly  
Planted Trees

An aerial photograph of a tropical archipelago in Indonesia at sunset. The scene features numerous small, forested islands scattered across a body of water with varying shades of blue and turquoise. The sky is filled with dramatic, dark clouds, and the sun is a bright orange orb just above the horizon. The foreground shows the edge of a lush green hillside with tropical vegetation.

# INDONESIA

## 17.000 ISLANDS



# INDONESIA

## 54.000 KM COASTLINE





# INDONESIA

## 150+ ACTIVE VOLCANOES



# INDONESIA

700+ LANGUAGES



**INDONESIA**  
ONE OF THE MOST BIODIVERSE MARINE  
ECOSYSTEM

Borneo

# CRAFTING

‘Constantly changing routes, exploring the most remote places on the planet’



# SUPPORTING

‘local shipbuilding craftsmanship, we operate at a fraction of conventional costs’

Nowhere else can a ship this size be **built and operated at a fraction of conventional costs**, a clear advantage for our project and the value of the given investment.

**Designed by acclaimed Marine architect Michael Kasten**, the ship blends modern systems und finest boutique interior, with the mastery of **traditional craftsmanship by Hadi Wahab**, the oldest and most experienced shipbuilder in Sulawesi.

**Xavier Fabre**, in collaboration with his partners from the **Yacht Building Association**, spearheads the ship's **implementation, construction, and operation**. Meanwhile, **Ania Pilipenko, Valentine Pleser, and Sascha Grumbach** bring their extensive community-building experience from Holzmarkt and Argonauts to **curate a robust co-investor group**.





# YOUR KEY BENEFITS

‘Free ship access, new Frontiers, and collaborative Impact for a shared Future”

**Cost free access** to the ship & exceptional experiences

**Invite your family** and friends at discounts to join

**Unique expeditions** to places you have never been before




Connect with **like minded peers** to create the future

**Returns** from subletting of unused cabin capacities

**First look on impact projects** that will change the world

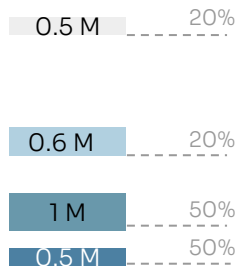
# JOIN THE LEAGUE OF VISIONARIES

**ROUND 1** (Family & Friends)

	<b>DOLPHIN</b> 	<b>ORCA</b> 	<b>BLUE WHALE</b> 
<b>Token investment</b> One-time payment	<b>35k \$   49 NFTs</b>	<b>50k \$   70 NFTs</b>	<b>300k \$   420 NFTs</b>
<b>Availability</b>	<b>5/8 reserved</b>	<b>7/8 reserved</b>	<b>1/(2) reserved</b>
<b>Free use of double cabin</b> Incl. catering	<b>2 weeks</b> p.a. = <b>10k \$</b> p.a. equivalent value	<b>4 weeks</b> p.a. = <b>20k \$</b> p.a. equivalent value	<b>8 weeks</b> p.a. Alternatively 4 weeks suite = <b>40k \$</b> p.a. equivalent value
<b>Use of whole ship</b> <b>32 PAX</b> Incl. catering, dives etc.	not applicable	not applicable	<b>1 week</b> p.a. ≈ <b>85k \$</b> p.a. equivalent value
<b>Discount on cabins</b> For family and friends	Up to <b>3.5k \$</b> p.a	Up to <b>8k \$</b> p.a	Up to <b>48k \$</b> p.a
<b>Yearly value of cabins</b>	<b>13.5k \$   39%</b>	<b>28k \$   56%</b>	<b>173k \$   58%</b>
<b>ROI</b> general	not applicable	not applicable	<b>12k \$</b> p.a.
<b>ROI</b> (if free cabin is not used)	≈ <b>2.8k \$</b> p.a. *depending on occupancy rate	≈ <b>4k \$</b> p.a. *depending on occupancy rate	≈ <b>24k \$</b> p.a. *depending on occupancy rate
<b>Yearly expected ROI</b>	<b>2.8k \$   8%</b>	<b>4k \$   8%</b>	<b>36k \$   12%</b>
<b>Token Bonus</b> one time	<b>14k \$</b>	<b>20k \$</b>	<b>120k \$</b>
<b>Free Maiden Voyage</b> one time	<b>10k \$</b> (Double cabin)	<b>10k \$</b> (Double cabin)	<b>20k \$</b> (Suite)
<b>One time benefits</b>	<b>24k \$</b>	<b>30k \$</b>	<b>140k \$</b>
<b>Special Benefits/rights</b>	<ul style="list-style-type: none"> <li>- Possibility to access ship in global crisis</li> <li>- Participation in tour planning and use of the ship, use of treasury</li> </ul>	<ul style="list-style-type: none"> <li>- Possibility to access ship in global crisis</li> <li>- Participation in tour planning and use of the ship, use of treasury</li> </ul>	<ul style="list-style-type: none"> <li>- Access to ship in global crisis (1 pax.)</li> <li>- Participation in tour planning and use of the ship, use of treasury</li> <li>- right to say on company decisions</li> <li>- Free use of cabins/suites on short notice</li> </ul>

# IRR & FINANCIAL PROJECTIONS (\$)

IRR / Annual Benefit



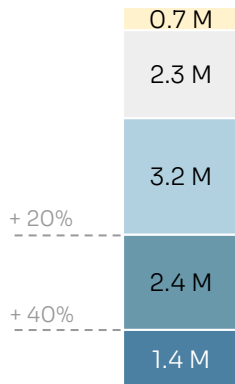
2.5 M p.a

Total Investments



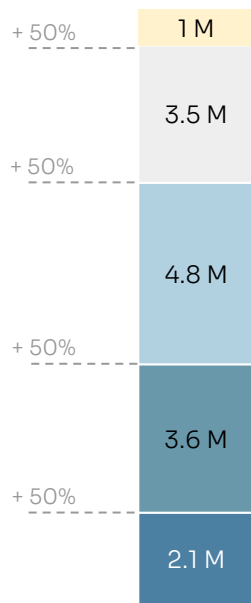
8.5 M

Token Equity Value



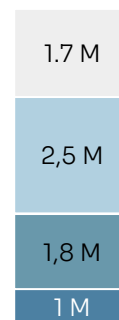
10 M

Expected Market Cap



15 M

Buy Back Security\*



7 M

- **Seed - Round 1**  
Family & Friends
- **Round 2**  
Extended Network
- **Round 3**  
Closing curated Levels
- **Round 4**  
Public Sale
- **Team & Advisor**

\* **Buy Back contract** for vessel signed across key project stages with professional boat retailer & operator

\*\* **Fully unleveraged.** Increased return potential from debt leverage opportunity

\*\*\* Annual benefit only partially subject to dividend tax





NIMBUS SKYE

THE VISIONARY



\*The image displayed is a draft and does not represent the final appearance of the future NFT.

6485

KDE  
LEAGUE OF VISIONARIES

# THE TOKEN

**Asset backed** by sailing vessel security & **ROI generating** by its utility.

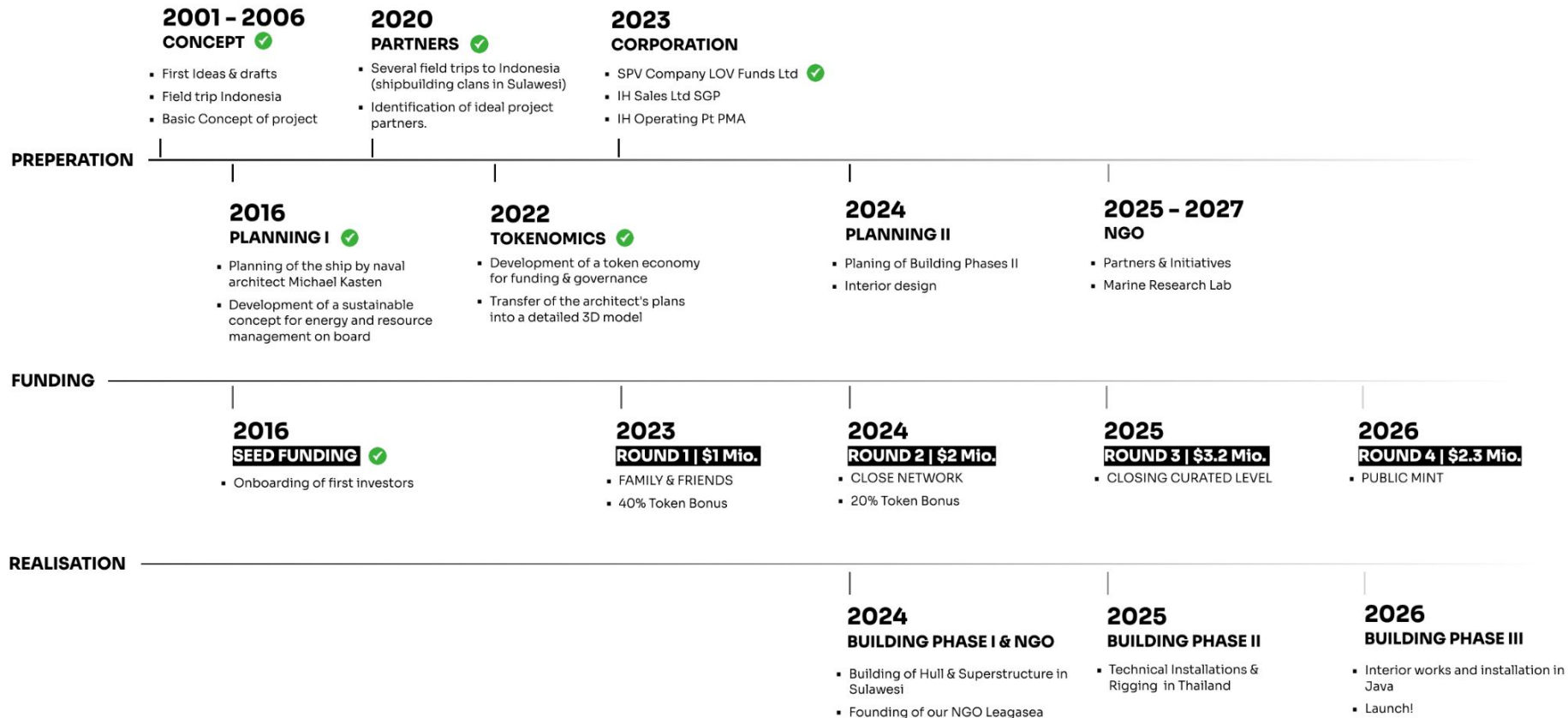
**We use blockchain technology to fund and govern a unique community - The League of Visionaries.** By securing a spot on the ship, you will receive a corresponding amount of NFTs based on your investment, with each NFT equivalent to 1.000 USD. Each token is backed by the entire sailing vessel as a security and each token generates annual returns by its tangible utility benefits.

Additionally, **we are gifting investors of the first round a bonus of 40%** worth of NFTs, respectively, which can be sold on the secondary market after a holding period. Each NFT also grants the owner voting rights on community matters. New to Blockchain? Check out the [Glossary](#)

## TOKEN METRICS

Structure:	Tier based benefits
Total num of Tokens	10k   10 Mio. USD
Unique motives	10k
Archetypes	10
Color Groups	10

# ROADMAP



# CORE TEAM COMMUNITY & PROJECT BUILDER



**MICHAEL SCHNEIDER**

Founder, Concept, Building, Operation

metawalls.io|zendome.de

***'We won't find the answers for pressing topics in our meeting rooms'***

A visionary inventor, sailor, and project manager. He founded Zendome, a leading geodesic dome company, and Metawalls, a web3 platform for street art. He designs boats, combining his love for sailing with innovation. Michael is passionate about sustainability and blockchain, seeking to create meaningful experiences.



**ANIA PILIPENKO**

Co-Founder, Communication

metawalls.io|holzmarkt.de

***"Sailing together, our visionary hearts beat as one"***

Lawyer, cultural entrepreneur, Web3 & blockchain activist, speaker, somatic coach, dedicated spiritual seeker, nature lover. Ania co-created spaces for 12+ years, blending art, spirituality, and disruptive tech to unite diverse communities of entrepreneurs and artists in urban development, techno culture, and community investment.



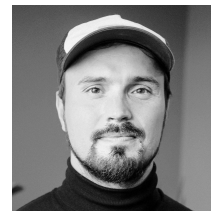
**VALENTINE PLESER**

Founding Team, Community Builder

the-argonauts.com|greenminingdao.io

***Boarding a ship with your community of visionaries creates a unique magic of shared experiences.***

Co-Founder at Green Mining DAO and Impact Investing Ambassador and expert in product and community development. Valentine designs and guides communities with a focus on agile values and leadership development, using blockchain and web3 to build a more sustainable future.



**SASCHA GRUMBACH**

Founding Team, Business

the-argonauts.com|greenminingdao.io

***A ship enables different conversations & a new way of thinking - time to use this'***

A seasoned entrepreneur with a focus on fintech and mobility. He's founded The Argonauts, Kardea, and Decentralised, showcasing exceptional leadership and fundraising skills, leveraging deep tech like machine learning and blockchain. Sascha is dedicated to building a new world economy through refi and web3.

# ADVISORY BOARD



**MARCUS BÖRNER**

Creative & Business Model

Serial Entrepreneur

*Shaping our desired future always starts with a collective commitment*

Author of “Managing Happiness” and currently running a fund of funds for venture capital. Previously invested into over 70 ventures and founded two venture backed companies generating over €200m in revenue.



**PAULINE LARAVOIRE**

Sustainability & Community Building

[technoindiagroup.com](http://technoindiagroup.com)

*Boat. Planet Earth. Selfsame. We're in it together. Let's sail it in joy, bliss and harmony for as long as we can.*

Facilitator and professor, creates global learning communities for sustainability. With vast expertise in social entrepreneurship, impact assessment, and education for sustainable development, she's linked to Techno India Group as Sustainability Director, co-founded Y-East, a SDG-focused venture, and contributed to Learning Planet Institute and HEC Paris.



**DR. CHRISTIAN RAUCH**

Science & Research

[state-studio.com](http://state-studio.com)

*Collective change starts from a place of shared purpose.*

Entrepreneur and researcher who works with changemakers to foster radical creativity and explore new ideas for a sustainable tomorrow. With a PhD in antimatter physics and a passion for arts and culture, Christian has pioneered numerous international initiatives at the intersection of science, art and sustainability.



**FLORIAN GLATZ**

Tokenomics & Law

[commonground.cg](http://commonground.cg)

*'Shared values are our compass in the open sea'*

Co-founder of Common Ground a novel social network for web3 communities and DAOs. Vice President of the European Crypto Initiative (EUCI) and an expert on the intersection of crypto assets and regulation. With a background in law and software development, Florian advocates for self-sovereign identities, community-led decision-making, and a user-owned data economy.

# COMMUNITY CORE MEMBERS

1-15 of 65



 **MARCUS BÖRNER**  
Serial Entrepreneur



 **PAULINE LARAVOIRE**  
Sustainability, Communities



 **MEGHDUT ROY CHOWDHURY**  
Innovation, Creative Industries



 **MARA OVERBECK**  
Urban Development



 **JESSE WHITE-CINIS**  
Creative Polymath



 **FRANK SIPPEL**  
Sustainable Real Estate



 **MARTIN BREUER**  
Artist, Web 3



 **ANIA PILIPENKO**  
Communities, Communication



 **MICHAEL SCHNEIDER**  
Sustainable Communities



 **SVEN-OLIVER PINK**  
Entrepreneur



 **DIJANA GALIJASEVIC**  
Positive Impact



 **DR. CHRISTIAN RAUCH**  
Sustainable Future



 **NICHOLAS MADDIX**  
DJ, Technologist



 **VALENTINE PLESER**  
Community Builder



 **SASCHA GRUMBACH**  
Entrepreneur

## **KINDNESS**

Kindness will be a core principle, not only in words but also in the actions and behaviors we display towards each other, the future crew and any living beings we encounter on a journey. The cultivation of gratitude and the preservation of humility is meant to be in the center of our actions.

## **EQUALITY**

Our upcoming project will treat all guests and members with equal respect, regardless of their level of involvement. Our community will not prioritize fame or status.

## **SOLIDARITY**

As a community that is yet to come together, we will share spaces and partake in extraordinary experiences. Supporting and assisting each other will be foundational, both during our time onboard the ship and in the broader context of our interactions.

## **COLLABORATION**

We will be surrounded by brilliant minds and compassionate hearts in an environment designed for connection, exchange, and collaboration. We will encourage everyone to take full advantage of this opportunity.

## **GIVING BACK**

As we anticipate the creation of our community and the opportunities that lie ahead in experiencing the beauty of nature, we recognize the responsibility to give back. Whether through active participation or passive support, we will be dedicated to our mission goals and contribute to the initiatives of our inhouse NGO LEGASEA

## **MINIMIZING NEGATIVE IMPACT**

From the flights that will take us there to operation of the ship and daily activities, everything will leave a mark. We are committed to overcompensate negative impact effects and to raise awareness of everyone's energy, food and water consumption, as well as waste production and travel behavior.

## **INCLUSION**

We aim to embrace diversity and create an environment where everyone feels welcome and included. This includes speaking a language that everyone can understand and giving everyone the opportunity to be seen and heard.

## **SAFE SPACE**

We will ensure that everything that happens on the boat stays on the boat. Exceptions are only possible with the consent of all parties involved.

# LET'S DIVE DEEPER

‘Join the League of Visionaries, a unique blend of adventure, mindfulness, and environmental responsibility’

For more insights, please refer to the **appendix**, or **click the CTA** button to get access to all project documents.

## Appendix

- |                              |                                  |
|------------------------------|----------------------------------|
| 01 Securing investment       | 10 Advanced Carbon Sequestration |
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**RESERVE YOUR SPOT**  
with no strings attached



## Your Investment is Secured by the Asset



Your investment is safeguarded by **the ship, a tangible asset** with inherent value. If funds fall short, **a buyback warranty from our partner assures the asset can be sold** above its build cost due to high market demand. This buyback protects your investment, as the funds are then divided among all token holders.

## You receive a Token Bonus 20-40%



Investors of Rounds 1 and 2 (Family & Friends/Private) will receive **up to 40% more** tokens than those that invest later. These additional tokens will be subject to a vesting period of 24-48 months, after which they can be sold on the secondary market.

## The Asset is well Insured



The vessel will be insured with **a reputable insurer, providing coverage**, already starting with the construction of the ship and, of course, during its later operation.

## Proven Business case & Experienced Partners



Our business case is **built on a solid foundation**, backed by experienced partners. The model has been thoroughly vetted, and our partners bring significant expertise in maritime operations and community building, contributing to the overall risk mitigation.



# 02 PRESERVING VALUE OF TOKEN

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## Balanced Vesting Periods



Vesting periods of bonus tokens have been carefully coordinated to ensure a **moderate influx of tokens into the market within the first 48 months** following the project's launch.

## Off-Board Utilities



We will offer **further utilities for the NFTs that are independent of booking a trip with our ship.** Discounts on bookings with partners (ECO Resorts), Access to online events, access to exclusive music and video content.

## Collection Added Value



The rarity of certain NFT motives and additional perks unlocked **when collectors acquire all 10 archetypes of the same color**, provides additional value and has a positive effect on the secondary market.

## Bottom Up Demand



Every guest requires **at least one token in their wallet** to book a trip with our vessel. This fact guarantees a steady and slowly increasing demand for the token.

## Buy Back Pool



The Company will **buy back Tokens periodically** in order to control their flow back into the market, stabilizing and potentially increasing the price of the Token.

## NFT Lending



We will be introducing NFT lending for the Experience and Creativity groups. Guests who wish to use the ship on a one-time basis can borrow the required token from community members of these groups who do not plan to use the ship within a year.

## NFT Stacking



We will offer stacking models to make holding NFTs more appealing. For example, guests at the Experience and Creative levels will be able to accumulate additional discounts on a booking through stacking.

# 03 RISK ASSESSMENT

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RISK	IMPACT AND CONSEQUENCE	MANAGEMENT	LIKELIHOOD	MITIGATION STRATEGIES
<b>The building of the ship can't be completed due to higher costs or insufficient funds raised.</b>	The project could face delays or cancellation, resulting in halted operations and absence of revenue.	<p>The project has a three-fold strategy to manage this risk:</p> <ol style="list-style-type: none"> <li>1. We will seek additional funding from our group of investors.</li> <li>2. We may secure a bank loan to complete the building.</li> <li>3. As a final measure, we have a buyback warranty from our partner, Xavier Fabre,</li> </ol>	low	In the event of a buyback, the funds would be divided among all token holders, minimizing their investment risk. Early investors, who received bonus tokens, are particularly safeguarded.
<b>Loss of ship</b>	The project may be delayed or cancelled, leading to noNo operations and, no revenues	The vessel is insured against loss	low	Insurance coverage will be utilized in the event of a loss.
<b>Business case does not work/ Product is not selling</b>	The project may not generate Not enough revenues to facilitate vessel for community	Fall back to traditional products (Liveaboard, diving, classical luxury travel),	mid	Reduction of operating costs, no distribution of funds for non-use of cabins or ROI
<b>No Revenues due to Crisis / Pandemic / war</b>	The project may not generate enough revenues to cover operating costs.No revenues to pay for costs	We have implemented a “Safe harbor mode” into the project that assures that the operating costs for the ship will be covered	mid	Operating costs will be covered by safe harbor group. However within this time, the ship is not accessible to other community members that are not part of this group

# 04 PERK MATRIX I

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GROUPS	Shrimp	Sea star	Octopus	Marlin	Manta	Hammer head	Dolphin	Orca	Blue Whale
Level	Experience		Creativity				Mission / Vision		
Open/curated	Open		Semi curated				Curated		
<b>Number of Tokens needed</b>	<b>1</b>	<b>3</b>	<b>5</b>	<b>10</b>	<b>15</b>	<b>20</b>	<b>35</b>	<b>50</b>	<b>300</b>
Size of group	no cap	no cap	150	75	50	25	30	30	3
<b>Booking</b>									
Priority access to experience booking period	x	x	x	x	x	x	x	x	x
Access to creativity booking period		x							
Priority access to experience booking period			x	x	x	x	x	x	x
Access to LEAGASEA journeys							x	x	x
Full Booking / Travel assistance								x	x
<b>Cabins</b>									
Free access to a suite (weeks)									4/0
Free access to a cabin (weeks)							2	4	0/8
Priority on Family cabin								x	
Priority on suite								x	x
Gratis access to free cabins (short term)									x
Usage and priority access to audio video studio								50%	Free
subletting of the unused cabin for guests of crew							x	x	x

# 05 PERK MATRIX II

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GROUPS	Shrimp	Sea star	Octopus	Marlin	Manta	Hammer head	Dolphin	Orca	Blue Whale
Level	Experience		Creativity				Mission / Vision		
Open/curated	Open		Semi curated				Curated		
<b>Earn</b>									
Participation in revenues if own cabin is not used							x	x	x
Participation on profit overall									x
<b>Discounts</b>									
Discount on bookings	15%	20%	35%	40%	45%	50%			
Discount for guests bookings							35%	40%	60%
Discount on Full-Charter (max. 1 week per year)									85%
<b>Extras</b>									
Free daily Internet packages				50 MB	75 MB	100 MB	200 MB	500 MB	Flat
<b>Events</b>									
Access to IH Metaverse Events	x	x	x	x	x	x	x	x	x
Audio Drops (Concerts/NFT)		x	x	x	x	x	x	x	x
<b>DAO</b>									
Voting on Polls	x	x	x	x	x	x	x	x	x
Create Polls on all categories (Routes, themes...)					x	x	x	x	x
Make suggestions for Polls on „Storytellers“				x	x	x	x	x	x
Make suggestions for Polls on „Creativity/Musicians“		x	x	x	x	x	x	x	x

# 06 USAGE CALENDAR

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	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	
Region	Raja Ampat, Banda Sea, Moluccas		Sailing West Kalimantan	Dock in Surabaya	Sailing between Bali / Komodo			Sailing East Raja Ampat		Raja Ampat, Banda Sea, Moluccas			
<b>Experience</b>					Experience booking period								
<b>Creativity</b>	optional			DOCK SERVICE REPAIR									
<b>Mission</b>	50% shared lead	exclusive	exclusive LEAGASEA						lead 50% shared	exclusive	exclusive	lead 50% shared	
<b>Vision</b>	optional	optional	optional		full charter possible				optional			optional	optional
<b>Leagasea</b>					LEAGASEA journeys								

## 1 EXPERIENCE OPEN LEVEL

### Experiencing the best as a guest

Access level for token holders of 1-4 Tokens. Offers an opportunity to explore the ship and its diverse offerings, providing a unique experience.

## 2 CREATIVITY KYC LEVEL

### CO-creation

For holders of 5-20+ Tokens. Serves as a vibrant hub for innovative and creative minds from various fields, fostering collaboration.

## 3 MISSION CURATED LEVEL

### CO-living and creation

Designed for individuals holding 35-50+ Tokens, ready for extended expeditions. Brings together a dynamic group of innovators, entrepreneurs, and visionaries from diverse backgrounds.

## 4 VISION CURATED LEVEL

### CO-living, creation and mission forming

Exclusively for holders of 300+ Tokens, with a focus on sustainability and ocean-related topics. A dedicated space for visionary thinkers and creators to shape the future..

# 07 BUSINESS CASE

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## GENERAL

The project is purposefully designed to serve its members, focusing primarily on utility and engagement. The primary source of revenue, which supports the facilitation of the vessel for the core members of the curated Mission and Vision levels, is generated between May and October. This revenue is largely contributed by guests from the freely accessible Experience level and the Creative level, which comprises 300 members.

## PRODUCT

During this period, IH Tours and Events Pte Ltd will offer 1-2 week tours with a specific focus on music, events, diving, surfing, and exploration.

## OCCUPANCY RATE

The projected conservative occupancy rate of 65% is based on reliable data provided by our project manager, Xavier Fabre, whose company manages other ships as well. A Phinisi typically experiences an occupancy rate between 50% (initial stage) and 85% (after 3 years). Considering the following factors, we anticipate a high occupancy rate right from the start.

- **Community building:** We aim to establish a community of members who not only use the ship but also act as multipliers, spreading awareness of our unique space concept.
- **Competitive advantage:** With a larger number of cabins and ample community spaces, we can offer lower rates compared to our competitors, attracting more guests and ensuring a high occupancy rate.

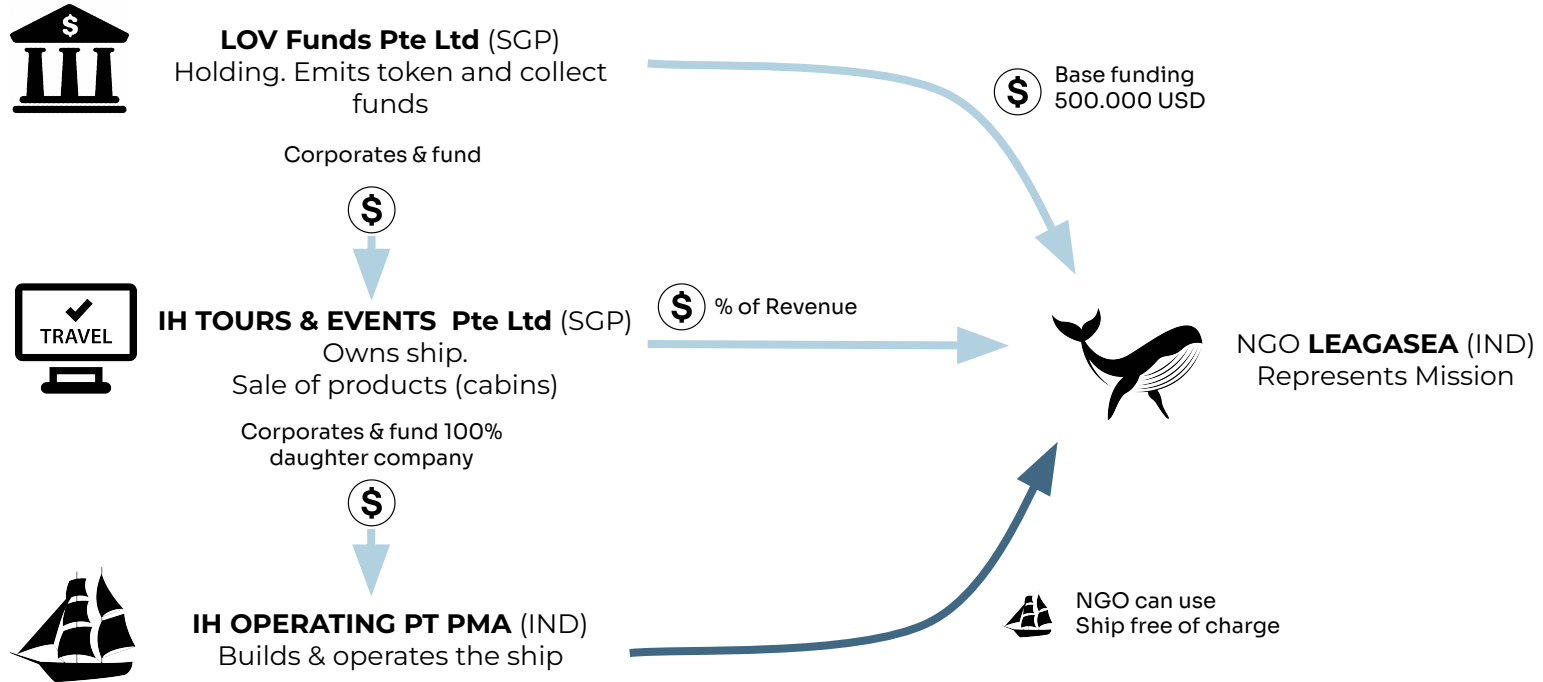
## BREAK EVEN

With costs reduced by 15%, and without a monetary ROI for the investors, the break-even point is at an occupancy rate of approximately 35%.

CATEGORY		USD
<b>Revenues (65% Occupancy rate)</b>	weeks	<b>1,224,000</b>
Lodging friends & family (Mission & Vision level)	16	123,000
Full charter (Vision level) Op costs , drinks	3	76,000
Lodging (Creativity level)	17	382,000
Lodging regular guests (Experience level)	8	280,000
Full charter	2	180,000
Usage by NGO Leagasea (2 weeks)	2	38,000
Add ons (diving, excustrions, massages...)	5	145,000
<b>Costs</b>		<b>929000</b>
Goods		
Diesel, gasoline, gas, oil		260,000
Food & Beverages		55,000
Service providers & others		23,000
Personnel Costs		
Office Singapore & Indonesia		175,000
Crew, ship		144,000
External services & Others		
Yearly dry dock repair & others		95,000
Marketing		36,000
Admin, Law, Taxes, Insurances etc.		141,000
<b>Gross Profit</b>		<b>295,000</b>
Investment-related costs and retained earnings		
ROI 8% 3 x Blue Whale (vision level)		72,000
ROI not used cabins (mission & vision level)		61,000
Retained earnings		45,000
<b>Profit (65% Occupancy rate)</b>		<b>117,000</b>
Profit (85% Occupancy rate)		490,000

# 08 COMPANIES STRUCTURE

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## Reduce Root Cause of Negative Impact

### GREENHOUSE GAS FOOTPRINT

- Production of sustainable energy on board (Solar, Wind)
- Significant reduction of energy usage (AC r,
- Use of more sustainable fuels (Bio-diesel, gas)
- Change of consumer behavior (Travel, food...)

### WASTE

- No Plastic policy : No usage of plastic packed goods
- Organic & micro plastic free cleaning products
- Maintaining of ship: environment friendly products & techniques

### WOOD

- Only wood from certified wood farms is used to build the traditional schooner
- No old and illegally cutted trees are used
- Cooperation with a trustful shipbuilding partner



## Overcompensate Negative Impact Effects

### GREENHOUSE GAS FOOTPRINT

- Comprehensive Carbon Sequestration Strategy (CCSS)
- Integration of CCSS into Eco Brand (other ships in region)
- Sequestration of member emissions that are not connected with our project
- Exploration and support of innovative carbon sequestration approaches

### WASTE

- Micro plastic filters on board
- Recycling of all plastic that can't be avoided

### WOOD

- Intensive reforestation through our ACSM

> **Full Sustainability Framework available here** 



## Establishing a **negative CO2 balance**

The "Comprehensive Carbon Sequestration Strategy" (CCSS) is a approach that transcends conventional carbon offset methods, aiming for a pronounced net negative CO2 balance.

Our methodology is anchored in the mixed-tree reforestation system as detailed in the 2021 study by the Agroforestry Research, Development Center (ARDC) and other institutions in Indonesia.

This system not only excels in carbon sequestration but also bolsters soil conservation, combats erosion, and rejuvenates degraded lands, enhancing biodiversity and ecosystem resilience.

Our goal is to offset ten times of the generously calculated emissions within ten years of planting. This ambitious target ensures we address factors like reduced plant growth and mortality, underlining the rigor and efficacy of our sustainability measures.

Through this initiative, we aim to significantly bolster reforestation efforts in Indonesia. The projection is the planting of approximately 250,000 trees annually through our ship's operations.

In synergy with other vessels under the to be established Eco Brand, we aspire to plant over 2 million trees annually, revitalizing 10-15 square kilometers in Indonesia each year.

In addition, we will encourage all members to process their annual personal and business flights and journeys through the framework.

This collective effort will not only transform our own CO2 emissions into a negative footprint but also help members minimize their carbon impact, fostering a broader commitment to sustainability and environmental consciousness.

> **Full Sustainability Framework available here**



# 11 INHOUSE NGO LEAGASEA

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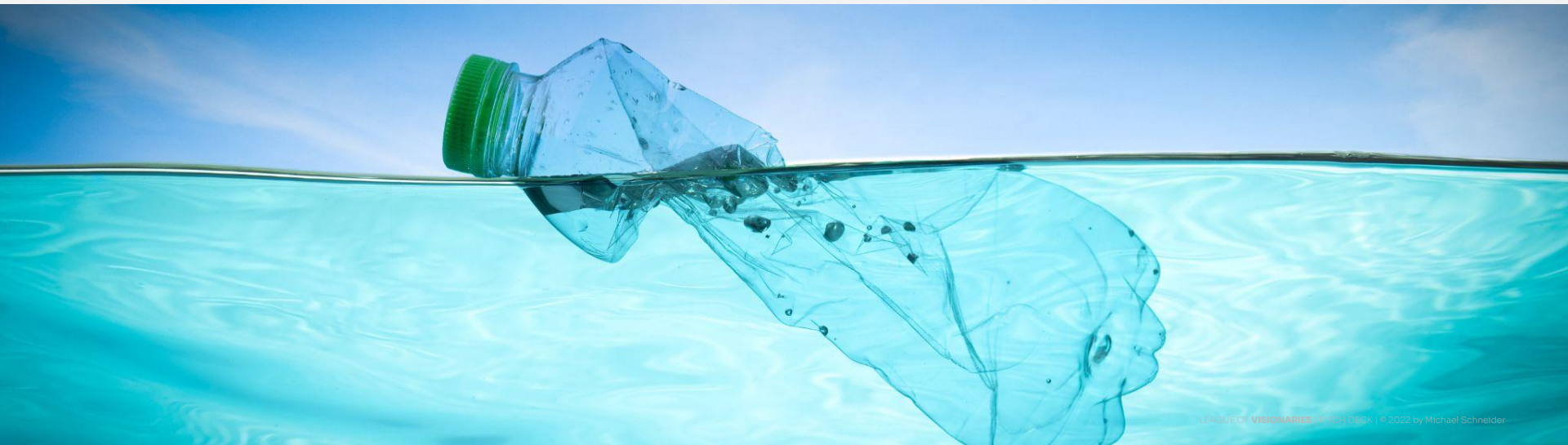
## ‘LEAGASEA a platform of change’

Born from travels across Southeast Asia and the stark reality of its plastic pollution, LEAGASEA aims to unite innovative minds where they're most needed. The region is responsible for over two-thirds of global plastic waste, with Indonesia being the second largest emitter.

Our mission is to significantly reduce ocean plastic waste, protect biodiversity, and boost public climate change awareness.

### Core Activities: Actions for Environmental Impact

- Organizing fundraisers, congresses, and workshops.
- Developing and implementing innovative waste management and recycling technologies.
- Supporting local initiatives via knowledge transfer and financial aid.
- Executing expeditions and research trips.
- Promoting environmental awareness through various mediums.
- Operating a marine research platform onboard for data collection and research



# 12 SAFE HARBOR GROUP

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## ‘Get access to a safe harbor in global crisis’

In the event of a global crisis, pandemic, or war that prevents the economic operation of the ship, the operation will be switched to "SAFE-HARBOR" mode.

Token holders of the Blue Whale, Orca or Dolphin group can gain access for 20 additional tokens per person at the official issue price of \$1,000. There is **a maximum of 25 spaces available**.

### SAFE HARBOR OPERATION MODE

- Reduction of operating costs to approximately \$25,000/month.
- The route will be determined by the "Safe Harbor" group with a focus on safety, boarding possibilities, and costs.
- Ship can be transferred to other regions
- The "Safe Harbor" group will be hosted and supplied on the ship as long as the crisis situation continues.
- Operating costs will be covered by the company's reserves and payments from the "Safe Harbor" group.



# 13 INVESTMENT SPECIFICATIONS

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FUNDS	
<b>Financing Round</b>	Round 1 - Family & Friends Pre-Seed Financing / Pre-Token Sale
<b>Goal</b>	Start construction (building phase 1), roll-out vision to additional community members
<b>Target Volume In Round 1</b>	Soft Cap: \$ 500,000 / Hard Cap: \$ 1,000,000
<b>Min / Max Ticket Size</b>	\$ 35,000 / \$ 300,000
TOKEN	
<b>Token Price</b> (Round 1)	\$ 600
<b>Token Issue Price</b>	\$ 1.000
<b>Lock-Up / Vesting Period For Tokens</b>	24 months after operating of ship started
<b>Lock-Up / Vesting Period For Bonus Tokens</b>	24 - 48 months depending on role/ticket
OTHERS	
<b>Instrument</b>	SAFT (Simple agreement of future tokens) & LOV Term sheet of a future use & return agreement
<b>Contract Partner</b>	LOV Funds Pte Ltd. in Singapore (Holding)

# 14 ONBOARDING STEP BY STEP

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STEP	DESCRIPTION	ACTION PURCHASER	ACTION LOV
1	<b>Website</b> Study Website	<b>Send form</b> to LOV	Sending access to Pitch Deck
2	<b>LOV Pitch Deck</b> Study Pitch Deck and Appendix	<ul style="list-style-type: none"><li>• Click button (I'm interested)</li><li>• <b>Send email</b> to LOV curation board</li><li>• <b>Provide name, address,</b></li></ul>	Send NDA to purchaser
3	<b>NDA</b> You will receive a simple NDA	<b>E-sign NDA</b>	Sending Email giving access to data room containing: <ul style="list-style-type: none"><li>• Agreements (SAFT, LOV, LOI..)</li><li>• Deck plans of ship</li><li>• Other project relevant information</li></ul>
4	<b>Access to Data Room</b> We will grant you access to the data room containing all project informations and agreements	<b>Carefully study the project infos and agreements:</b> <ul style="list-style-type: none"><li>• SAFT Agreement</li><li>• LOV term sheet</li></ul>	Available for questions
5	<b>LOI</b> The LOI enables you to reserve one of the available tickets	<b>E-sign LOI</b>	We will contact you to arrange for a live meeting/video call
6	<b>Interview</b> A video call/meeting where we get to know each other and you can ask us anything	<b>Arrange a live/video meeting</b> within 14 days	
7	<b>Decision</b> Making a decision on both sides	<b>Make decision</b> about joining LOV	Tell decision within 30 days after meeting
8	<b>SAFT &amp; LOV term sheet</b>	<b>E-sign SAFT</b> and <b>LOV term sheet</b> within 30 days after decision was made by LOV curation board	
9	<b>Payment of funds</b>	<b>Make payment of funds</b> with signing of agreements (FIAT or crypto)	

## BONUS

In the context of this project, a bonus refers to additional tokens that investors of Rounds 1 and 2 receive. These investors get up to 40% more tokens than those who invest later. These additional tokens are subject to a vesting period of 24-48 months, after which they can be sold on the secondary market.

## BURNING OF TOKENS

This is a process where tokens are permanently destroyed or removed from circulation.

## BUY BACK POOL

The company periodically buys back Tokens in order to control their flow back into the market, stabilizing and potentially increasing the price of the Token.

## HOLDING / VESTING PERIOD

This refers to the period during which investors are not allowed to sell or transfer their tokens. In this project, the vesting periods of bonus tokens have been carefully coordinated to ensure a moderate influx of tokens into the market within the first 48 months following the project's launch.

## KYC (Know Your Customer)

This is a process of verifying the identity of customers, in this case, the token purchasers. It is a regulatory requirement to prevent fraud, money laundering, and other illegal activities. The KYC process may involve checking the purchaser's identity, criminal history, financial history, and regulatory history.

## LENDING

In the crypto world, lending involves providing tokens to borrowers in exchange for interest payments. In the context of NFTs, lending could allow token holders who are not planning to use their tokens to lend them to others who wish to use them.

## LEVELS

These are the tiers of participation in the project. There are three levels: Experience, Creativity, and Mission/Vision. The level determines the size of the group, the booking priority, and the access to certain benefits. (Perk Matrix)

## NFT (Non-Fungible Token)

An NFT is a type of digital asset that represents ownership or proof of authenticity of a unique item or piece of content, using blockchain technology. Unlike cryptocurrencies such as Bitcoin or Ethereum, NFTs are not interchangeable for other tokens of the same type but are unique unto themselves.

## PERKS

In the context of tokens, perks refer to the benefits or privileges that a token holder may receive. These can range from access to exclusive content, voting rights, priority access to certain events or products, and more.

## PERK GROUP

This refers to the different groups or tiers of token holders, each with its own set of benefits or "perks". The groups are named after sea creatures (e.g., Shrimp, Sea Star, Octopus, Marlin, Manta, Hammerhead, Dolphin, Orca, Blue Whale) and the perks vary depending on the group.

## STACKING

Stacking involves holding and locking up a certain amount of tokens in a wallet to earn rewards. In the context of NFTs, stacking could provide additional benefits such as discounts on bookings.

## TOKEN

In the context of blockchain and cryptocurrency, a token is a type of cryptocurrency that represents an asset or a specific use and resides on its own blockchain. Tokens can represent any assets that are fungible and tradable, from commodities to loyalty points to even other cryptocurrencies.

## VOTING RIGHTS / GOVERNANCE

Each token holder is entitled to one vote per token on any matters put to a vote of the token holders. Such matters may include but are not limited to decisions regarding the usage of the ship, routes to go, community issues, and usage of the funds raised.

## WALLET

In the context of cryptocurrencies, a wallet is a digital place where you store your cryptocurrencies. It can be hardware or software based.

## Why did we choose a Token to fund the project?

- 1. Greater flexibility and liquidity:** Tokens provide direct access to investments, allowing you to sell tokens if needed, adjust perk levels, and remain involved in the project.
- 2. Bonuses and participation:** Early investors receive a bonus and can sell after a holding period, participating in the project's success.
- 3. Transparency and security:** Blockchain ensures transparent, fraud-resistant transactions, enhancing trust.

## Advantages for the project:

- 1. Reduced administration:** Tokenization simplifies investments, eliminating complex contract changes and reducing administrative burdens.
- 2. Ease of crowdfunding:** Tokens (NFTs) make large-scale project crowdfunding more feasible, attracting a global investor pool.
- 3. Efficient community decisions:** Blockchain facilitates transparent and trustworthy community decision-making processes.
- 4. Streamlined transactions:** Token transactions are faster and more efficient, bypassing intermediaries, saving time and costs.

## What is the token used for?

The token provides access to the ship and various benefits, depending on the token holder's group. These benefits can include priority access to bookings, discounts, and participation in revenues if the cabin associated with the token is not used.

## How can I buy the tokens?

The tokens can be purchased during the public token sale (round 4) or will be transferred right after the beginning of the public sale to people that have signed a SAFT (simple agreement of future token) agreement.

## Can I sell my tokens?

Yes, the project plans to establish a secondary market where token holders can sell their tokens to other buyers.

## Can the tokens be divided?

Tokens are indivisible. Please see the Blockchain Glossary NFT for more information.

## What happens to my tokens if I lose access to my wallet?

Losing access to your wallet could result in the loss of your tokens. It's important to keep your wallet information secure and to have a backup of your wallet. However, investors that have gone through the KYC can apply to renew their tokens.

## What are the bonuses for early investors?

The project offers bonuses of 40% and 20% for early investors. This means that early investors receive additional tokens for their investment. The bonus tokens can be held or later be sold on the secondary market after a holding period of 24-48 months, depending on the ticket, dolphin, orca, or blue whale.

## How is the value of the tokens determined?

The value of the tokens is determined by supply and demand in the market. If the project is successful and demand for the tokens increases, the value of the tokens could appreciate.

## Will the Token give me shares on the company?

No, the Token itself is a utility Token and does not make you a shareholder of the company or give you rights to receive dividends.

**Note:** The LOV term sheet defines usage rights, ROI on unused cabins, and general ROI for Blue Whales. Your share of revenue from cabin bookings by community members' family and friends depends on your token count and cabin usage. The ROI for Blue Whales is also detailed in this agreement.

## **If I decide to leave the project, can I get my investment back?**

Certainly! You have the opportunity to sell your tokens on the marketplace. There is a general holding period of 24 months from the start of the project, after which you can sell your tokens. Bonus tokens may have separate holding periods depending on the role assigned.

## **Can I purchase the token also in USD or Euro to become a member?**

Certainly! Payment to receive the future Tokens and the LOV term sheet, which grants you usage rights and ROI, can be made in EUR, USD, SGD, or in cryptocurrency such as USDC and USDT on Mainnet or Polygon.

## **How will the ship be maintained to secure my investment?**

To ensure the longevity and value of your investment, the ship will undergo professional maintenance every year for a month (April) in a drydock located in Surraybaya. This rigorous maintenance process will safeguard the ship and preserve its condition.

## **How is my investment protected?**

The project has implemented various measures to protect investors. Such as buyback warranty of not finished ship, the insurance during the building and operating. For details, please have a look at the Appendix 01. In addition to this, your investment is also secured by several mechanisms such as the buyback pool, to preserve the value of the Token

## **What happens if the project fails to raise enough funds to complete the ship?**

If the project fails to raise enough funds, we have several measures in place:

1. We will attempt to raise the necessary funds through our group of investors.
2. We may apply for a bank loan to complete the building.
3. As a last resort, **we have a buyback warranty** from our project partner, Xavier Fabre. This warranty is for a price above what we've spent on the building so far. The funds received from this would be divided among all token holders (including SAFT and Team tokens). As early investors received bonus tokens, their risk of losing their investment is minimized.

## **How is my ROI calculated, if I do not use my cabin?**

If your cabin is unused, it can be booked by friends and family of community members at 50% of regular prices. You'll receive 50% of these revenues, proportional to the number of tokens you hold. The estimated ROI can range from 2.5 - 8%, depending on cabin occupancy and prices. **Remember**, this project is community, usage, and purpose-driven. The equivalent value of the annual usage of a cabin is significantly higher than any potential ROI.

## **If I have 4 weeks yearly usage, can I only use 2 weeks and get a ROI on the cabin not used in this time?**

Yes, you will also receive a ROI based on the number of Tokens divided by 2 (50%)



## **What happens if I'm not using my cabin for a year or two?**

If you are not using your cabin space this cabin will be available for friends and family of other community members, that are staying aboard and like to bring guests. Family and friends of community members will only pay 40-50% of the regular cabin prices. 50% of these revenues, gained by cabin bookings of family and friends will be paid back to the members who did not use their cabin in relation to the numbers of tokens they hold.

## **Can someone else use the cabin instead of me?**

Unfortunately No. But you can always invite family and friends to join you. We have decided not to offer this possibility to avoid a black market for strangers on cabins and to assure that we always have the best possible crowd of members and their guests aboard the ship.

## **Can I also spend time on the ship outside of the times shown in the Usage calendar?**

Sure, all members can book cabins outside their designated usage times with a discount depending on the number of tokens. Please see the Appendix perk matrix I + II for details.

## **How long will the journeys be?**

Typically, journeys will span either 2 or 4 weeks. The distribution of 2-week and 4-week journeys will be determined based on the individual travel preferences of the community members.

## **Can I also stay 1 week or 3 weeks aboard the ship?**

Unfortunately No. Passengers can only board or disembark the ship within a two-week cycle. This is necessary to plan the routes sensibly.

## **If I have a child, how do I book the necessary cabins?**

If you have a toddler who can sleep in the same bed as you or in a portable crib, they can travel for free. For older children, you can book an additional cabin or one of the four-person cabins. The price for the additional cabin is the same as for Family & Friends. If you have a usage claim of 4 weeks, you can also book two cabins for two weeks each for free. There are many possibilities to bring your loved ones with you. Importantly, for families, there will also be special trips with the main theme of Family, where there will be childcare so parents can also relax.

## **Can unused weeks be carried over to the next year along with the new ones?**

Unfortunately, that is not possible. Unused weeks cannot be cumulated.

## **Can I share a twin or double cabin with another community member and extend the time aboard?**

Yes, it is possible for two community members to share a twin or double cabin, allowing them to extend their time aboard by doubling the duration.

## **Is the catering included, what costs are there during the stay?**

Yes, the complete catering including all non-alcoholic drinks is included. Depending on the available perks (see Appendix Perk Matrix), additional services such as diving, massages, and internet use are also included or chargeable. If special tours are planned that require entry into national parks, there may be additional small fees for this.

## **What catering is offered on the ship?**

Catering is an important part of the trips. We have paid special attention to a comprehensive hotel kitchen and cooling and storage rooms when planning the ship, in order to offer the guests a maximum of culinary diversity. In addition to local and international fish and meat dishes, there will always be a vegan alternative. Guests specify their food wishes when booking the trip so that these can be- What happens if I have a child, how do I book the necessary cabins?

## **Who can use the audio-video studio?**

Any guest can apply to rent the studio for a specific number of days during their booking. The studio is available for a daily rental fee, and Orcas receive a 50% discount while Blue Whales have free access.

## **Will we have fast internet on board?**

Yes, we will provide daily free fast internet packages for all guests. The size of the free package depends on your role (Dolphin, Orca, Blue Whale). Please refer to the perk matrix for details.

## How can the community plan journeys?

The basic route, including the duration, start and end points, and thematic focus, is planned in advance. To simplify the process, the operating company will propose various options to the community, based on their preferences for journey length and themes. Community members can also suggest ideas, which are then voted on and considered in the planning process.

During the journey, there are key destinations that the ship will visit. However, the guests on board collectively decide if they want to stay longer at a location or i.e. make a detour to an island along the route. The possibilities for exploration are endless, especially on longer journeys!

**Importantly, the ship always operates in the best interest of the community and guests on board.** The onboard tour manager is there to support guests in their decisions, providing his knowledge about the region.

## When I book my journey, can I see who else will be on the ship?

Absolutely! Community members have access to a dedicated space on our website that provides a clear overview of journeys, focus themes, and other community members who have already booked their cabins. This makes it easy to find your perfect slot and travel with like-minded peers.

## What can the community vote on?

The community can vote on :

- Routes
- Thematic focuses of the trips such as mission (leagasea), diving, exploration, family, music & events
- Story-Tellers
- purchases & equipment of the ship.

## What does "voting on Story-Tellers" mean?

Storytellers are individuals who bring an added value to the onboard community through their presence, such as musicians, philosophers, adventurers, and more. The community can suggest and vote for people to invite them to join their journey in the lower suite, free of charge.

## Why does it need an in-house NGO, Leagasea?

We take our commitment to give back to the environment seriously, especially considering the environmental impact associated with water and air travel. The NGO Leagasea is funded by this project and is open to people outside the LOV community. Leagasea represents our mission and utilizes the ship in various ways to reduce the impact of ocean plastic in the region.

## How can LOV members engage in the NGO?

Every LOV member is invited to become a passive or active member of Leagasea.

## How can LOV members contribute to the mission of reducing plastic waste in the oceans of SEA?

There will be dedicated journeys focused on this mission, and anyone interested is welcome to join. These journeys will be accompanied by specialists from various scientific fields. During the trips, we will conduct workshops and co-creation sessions where members can share their knowledge, networks, and ideas to initiate projects that drive change. These sessions will be guided by an experienced coach for an optimal outcome.

## What will happen in the Marine research on board?

The marine research lab will serve as both a lab for external experiments and a place to collect daily water samples. These samples will be analyzed and data transmitted to partner laboratories. The marine lab acts as an interactive educational interface between guests on board and our mission.

## **What happens if I get sick on board?**

There is a first aid station on board. In addition, at least two crew members have training in emergency medical care. There will also be a defibrillator on board. If the injury or illness is so severe that the person needs to be in a hospital, the ship will dock at the nearest possible port to get the person to a hospital.

## **How high is the risk of piracy?**

An increased risk of piracy exists mainly in the Strait of Malaysia, as well as certain areas in the Philippines. Indonesia is generally a relatively safe country. Up to the present point, there have been no attacks on tourist ships, perhaps also because half of our seasoned seafaring crew comes from Sulawesi and are themselves descendants of pirates who have become sedentary. ;)

## **What happens in the event of a new pandemic or an international crisis?**

As soon as the cost-covering operation of the ship is no longer possible due to a crisis situation (pandemic, war, etc.), the operating concept switches to the "Safe Harbor Mode". In this mode, the ship offers a group of 25 people an unlimited stay on the ship. The route is adjusted to the current situation and the safety of the guests has absolute priority. The reduced operating costs during this time are borne by the members of the Safe Harbor Group. Members of the Mission and Vision groups have access to this group and receive further information on request.



# LEAGUE OF VISIONARIES

Voyager Collective | Transformational Journeying | Co-Ownership Vessel

**RESERVE YOUR SPOT**

with no strings attached